

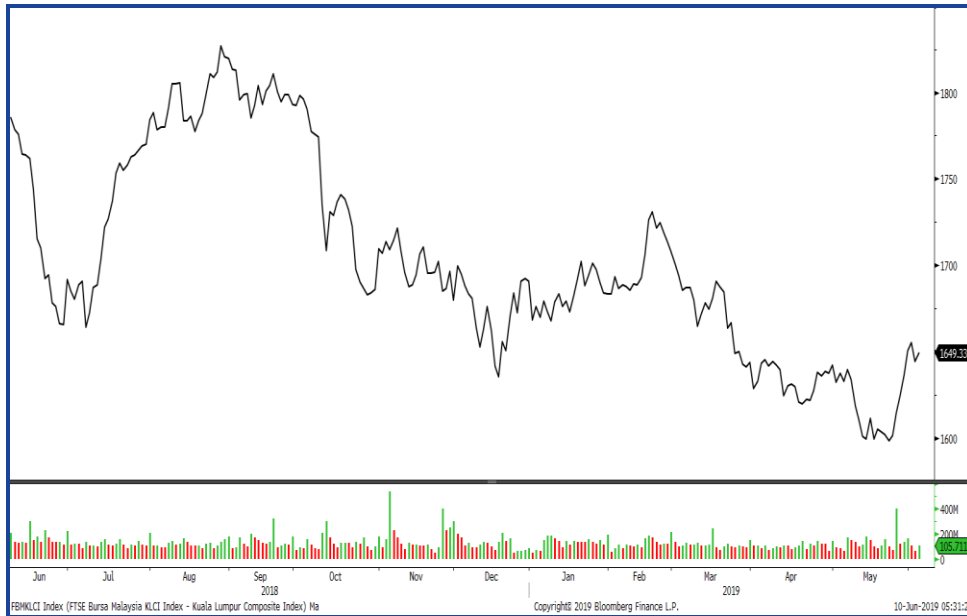
# Market Pulse

Monday, 10 Jun, 2019

**M+Online**  
Equipping Traders For The Win

Malacca Securities Sdn Bhd  
(A Participating Organisation of Bursa Malaysia Securities Berhad)  
Hotline: 1300 22 1233  
Email: support@mplusonline.com.my  
Website: www.mplusonline.com.my

## FBM KLCI – Daily



## Market Scorecard

	Close 7-Jun-19	Change %
FBM KLCI	1,649.33	0.32
52-W High	1,826.90	
52-W Low	1,572.03	
FBM EMAS	11,580.65	0.36
FBM 100	11,440.42	0.33
FBM Fledgling	14,619.59	0.36
FBM Small Cap	12,592.82	1.05
FBM ACE	4,264.14	0.76
FBM Shariah	11,790.44	0.56
Volume (mln)	1,550.85	54.65
Value (RM mln)	1,524.86	51.48

Market Participation	%	Net (RM mln)
Institution	N/A	N/A
Retail	N/A	N/A
Foreign	N/A	N/A

## More Gains Ahead

- The FBM KLCI (+0.3%) resumed trading on a firmer footing as the key index hovered in the positive territory throughout the trading session. Consequently, the key index trimmed its weekly losses to close just 0.1% W.o.W lower. The lower liners – the FBM Small Cap (+1.1%), FBM Fledgling (+0.4%) and FBM ACE (+0.8%) all extended their gains, while the REIT (-0.3%) and utilities (-0.1%) sector underperformed the positive broader market.
- Market breadth turned positive as advancers outpaced decliners on a ratio of 487-to-306 stocks. Traded volumes added 4.6% to 1.56 bln shares amid the positive market sentiment.
- Leading the FBM KLCI winners lists were Nestle (+RM1.10), PPB group (+18.0 sen), Press Metal (+14.0 sen), Maxis (+12.0 sen) and Petronas Chemicals (+12.0 sen). Notable gainers on the broader market include Allianz (+36.0 sen), Syarikat Takaful (+20.0 sen) LPI Capital (+18.0 sen), Ajinomoto (+16.0 sen) and G3 Global (+16.0 sen).
- On the flipside, among the biggest decliners on the broader market were consumer products giants like Dutch Lady (-RM1.00), Fraser & Neave (-92.0 sen) and Heineken (-18.0 sen), while SHL Consolidated and Far East Holdings shed 19.0 sen and 17.0 sen respectively. Meanwhile, Petronas Dagangan (-18.0 sen), Petronas Gas (-12.0 sen), Malaysia Airport Holdings (-10.0 sen), RHB bank (-8.0 sen) and Sime Darby (-6.0 sen) slipped on the local bourse.
- Japanese equities rebounded as the Nikkei gained 0.5%, taking cue from the positive sentiment on Wall Street overnight. Both the Shanghai Composite and the Hang Seng Index were closed for the Dragon Boat Festival public

### Futures

FKLI Spot	1,650.50	0.40
FKLI Forward	1,650.00	0.43

### Foreign

Dow Jones	25,983.94	1.02
S&P 500	2,873.34	1.05
NASDAQ	7,742.10	1.66
FTSE 100	7,331.94	0.99
DAX	12,045.38	0.77
CAC 40	5,364.05	1.62
FTSE STI	3,166.29	0.64
Shanghai Composite	2,827.80	-1.17
Hang Seng Index	26,965.28	0.26
Nikkei 225	20,884.71	0.53

### Commodities

WTI Crude Oil (USD)	53.99	2.66
Brent Spot (USD)	63.29	2.63
Gold (USD)	1,340.86	0.41
CPO (RM)	2,028.00	-1.36

### Currency

USD	4.1590	0.38
GBP	5.2894	0.09
EURO	4.6858	0.12
SGD	3.0431	0.49
YEN	26.0830	-0.40

### Disclaimer

This report is prepared exclusively for Malacca Securities Sdn Bhd's (MSSB) clients and is not intended to be distributed to any other party in any form or manner. All information, assumptions, estimates and opinions contained in this report is based on available data and the information is believed to be reliable at the time of writing. MSSB and/or its associated persons does not warrant, represent and/or guarantee the accuracy of any opinions and information herein in any manner whatsoever and no reliance upon the report and/or any parts thereof by anyone shall give rise to any claim whatsoever against MSSB. This report is for information purposes only and shall not be construed as an offer, invitation or solicitation to buy or sell the securities or any related investment or financial instruments mentioned in this report. MSSB and/or its associated persons may from time to time have an interest in the securities mentioned herein.

holiday. ASEAN stockmarkets, meanwhile, closed mostly higher on last Friday.

- U.S. stockmarkets extended their gains as the Dow (+1.0%) advanced for the fifth straight session as the weaker-than-expected jobs data re-enforced the view that the U.S. Federal Reserve could potentially move to cut benchmark interest rates. Likewise, the S&P 500 rose 1.2%, boosted by the technology sector (+1.9%), while the Nasdaq finished 1.7% higher.
- Earlier, European benchmark indices – the FTSE (+1.0%), CAC (+1.7%) and DAX (+0.8%), all trended higher after the European Central Bank decided to delay the first post-subprime crisis interest rate hike. In the meantime, British Prime Minister Theresa May officially resigned as leader of the U.K.'s Conservative Party, but maintain her position as Prime Minister.

## THE DAY AHEAD

- We see further near-term uptrend as Malaysian stocks continue to play catch up to the gains in overseas indices amid renewed talk of an U.S. interest rate cut that could provide some immediate buying impetus. This optimism will temporarily cast aside the lingering concerns of the U.S.-China trade spat as well as the corresponding effects of the slowing global economic environment.
- As it is, there has been renewed bouts of foreign buying on portfolio re-shuffling of late and this could also provide some calmness to the Malaysian market environment, albeit there remains little change to the fundamentals of corporate Malaysia after the recent results reporting season. Therefore, much of the upcoming gains will largely be on the

back of the developments in overseas markets. On the upside, the resistances are at 1,657 and 1,664 levels, while the supports are at 1,644 and 1,639 respectively.

- The lower liners and broader market shares are largely on a rangebound trend and until there is a significant improvement in market participation, we see stocks in the FBM Small Cap, ACE and Fledgling indices to stay at a rangebound trend for longer.

## COMPANY BRIEF

- **Spritzer Bhd** will unveil its new products over the near term to increase its market share in the country to 45.0%, from 40% over the next three-to-five years. The group is planning to introduce functional drinks in the market and 250ml and 300ml-sized mineral water bottles to expand its market share, in addition to a new range of fibre drinks. Meanwhile, export sales which generate about 10.0% of the group's revenue are also expected to gradually increase with the introduction of the new products.
- On expansion, the group has earmarked about RM25.0 mln over the next two years to expand its PET (polyethylene terephthalate) plant, water-processing capacity and solar power projects to keep up with the group's enlarged customer base and enhance its competitive edge. The expansion timeline is scheduled to start at end-2019 and should be completed in two years' time, raising the PET bottle and cap output by 10.0%. (The Star Online)
- **Parkson Holdings Bhd's** 55.0%-owned Chinese subsidiary has signed a new lease agreement for an existing department store there until end-2021. Parkson Retail Group Ltd (PRGL) had

## **Disclaimer**

*This report is prepared exclusively for Malacca Securities Sdn Bhd's (MSSB) clients and is not intended to be distributed to any other party in any form or manner. All information, assumptions, estimates and opinions contained in this report is based on available data and the information is believed to be reliable at the time of writing. MSSB and/or its associated persons does not warrant, represent and/or guarantee the accuracy of any opinions and information herein in any manner whatsoever and no reliance upon the report and/or any parts thereof by anyone shall give rise to any claim whatsoever against MSSB. This report is for information purposes only and shall not be construed as an offer, invitation or solicitation to buy or sell the securities or any related investment or financial instruments mentioned in this report. MSSB and/or its associated persons may from time to time have an interest in the securities mentioned herein.*

entered into a new lease agreement to rent a 189-sq.m. area at the east side, inside the south gate of Xu Room, located at the Inner Street of Fuxing Men in Beijing, from China National Arts and Crafts Group Co Ltd.

- Rental payable under the new lease agreement will amount to RMB2.5 mln (RM1.5 mln and shall be paid on a quarterly basis. (The Edge Daily)
- **CAB Cakaran Corp Bhd**'s Memorandum of Understanding (MoU) with Panasonic Eco Solutions Malaysia Sdn Bhd, in-relation to the establishment of a solar farm in Kedah has been mutually terminated. No reasons for the termination was given.
- To recap, the MoU was signed in June 2017 and lapsed on 6th June 2019 after both parties have mutually agreed not to extend the MoU. (The Edge Daily)

## **Disclaimer**

*This report is prepared exclusively for Malacca Securities Sdn Bhd's (MSSB) clients and is not intended to be distributed to any other party in any form or manner. All information, assumptions, estimates and opinions contained in this report is based on available data and the information is believed to be reliable at the time of writing. MSSB and/or its associated persons does not warrant, represent and/or guarantee the accuracy of any opinions and information herein in any manner whatsoever and no reliance upon the report and/or any parts thereof by anyone shall give rise to any claim whatsoever against MSSB. This report is for information purposes only and shall not be construed as an offer, invitation or solicitation to buy or sell the securities or any related investment or financial instruments mentioned in this report. MSSB and/or its associated persons may from time to time have an interest in the securities mentioned herein.*

Stock	Entitlement Subjects	Description	Ex-Date	Commencement Date	Last Trading Date
INSAS BHD	Regular Cash	RM0.02	10/6/2019	-	-
SAMCHEM HOLDINGS BHD	Final	RM0.01	10/6/2019	-	-
HEKTAR REAL ESTATE INVESTMEN	Interim	RM0.02	10/6/2019	-	-
BOUSTEAD PLANTATIONS BHD	Interim	RM0.01	10/6/2019	-	-
KKB ENGINEERING BHD	Final	RM0.04	10/6/2019	-	-
MISC BHD	1st Interim	RM0.07	10/6/2019	-	-
HARTALEGA HOLDINGS BHD	3rd Interim	RM0.02	11/6/2019	-	-
APM AUTOMOTIVE HOLDINGS BHD	Final	RM0.07	11/6/2019	-	-
SLP RESOURCES BHD	1st Interim	RM0.01	11/6/2019	-	-
KERJAYA PROSPEK GROUP BHD	Final	RM0.02	11/6/2019	-	-
HOCK SENG LEE BERHAD	Final	RM0.01	11/6/2019	-	-
WELLCALL HOLDINGS BHD	2nd Interim	RM0.01	12/6/2019	-	-
IFCA MSC BHD	Final	RM0.01	12/6/2019	-	-
LII HEN INDUSTRIES BHD	Interim	RM0.04	12/6/2019	-	-
MALAYSIA SMELTING CORP BHD	Final	RM0.02	12/6/2019	-	-
MALAYSIAN PACIFIC INDUSTRIES	2nd Interim	RM0.17	12/6/2019	-	-
PINTARAS JAYA BHD	Interim	RM0.08	12/6/2019	-	-
TURBO-MECH BHD	Regular Cash	RM0.02	12/6/2019	-	-
INARI AMERTRON BHD	Interim	RM0.01	13/6/2019	-	-
ENGTEX GROUP BHD	Regular Cash	RM0.01	13/6/2019	-	-
BRITISH AMERICAN TOBACCO BHD	1st Interim	RM0.30	13/6/2019	-	-
DIALOG GROUP BHD	Interim	RM0.02	13/6/2019	-	-
MIKRO MSC BHD	1st Interim	RM0.00	13/6/2019	-	-
SALUTICA BHD	4th Interim	RM0.01	13/6/2019	-	-
PRESS METAL ALUMINIUM HOLDIN	1st Interim	RM0.01	13/6/2019	-	-
MBM RESOURCES BERHAD	Interim	RM0.06	13/6/2019	-	-
PADINI HOLDINGS BERHAD	4th Interim	RM0.03	13/6/2019	-	-
PADINI HOLDINGS BERHAD	Special Cash	RM0.02	13/6/2019	-	-
AEON CO (M) BHD	Regular Cash	RM0.04	13/6/2019	-	-
PETRONAS DAGANGAN BHD	Interim	RM0.15	13/6/2019	-	-
BRITE-TECH BHD	Final	RM0.01	13/6/2019	-	-
GUAN CHONG BHD	1st Interim	RM0.02	13/6/2019	-	-
WEGMANS HOLDINGS BHD	Final	RM0.01	13/6/2019	-	-
HONG LEONG FINANCIAL GROUP	2nd Interim	RM0.29	13/6/2019	-	-
AMANAHRAYA REIT	Distribution	RM0.02	14/6/2019	-	-
PERUSAHAAN SADUR TIMAH MALAY	Interim	RM0.10	14/6/2019	-	-
SERBA DINAMIK HOLDINGS BHD	Interim	RM0.02	14/6/2019	-	-
HONG LEONG INDUSTRIES BHD	2nd Interim	RM0.25	14/6/2019	-	-
HONG LEONG INDUSTRIES BHD	Special Cash	RM0.10	14/6/2019	-	-
SUPERCOMNET TECHNOLOGIES BHD	Bonus-Options	3:10	14/6/2019	-	-
SHANGRI-LA HOTELS (MAL) BHD	Final	RM0.12	14/6/2019	-	-
JHM CONSOLIDATION BHD	Interim	RM0.01	17/6/2019	-	-
ALLIANCE BANK MALAYSIA BHD	2nd Interim	RM0.08	17/6/2019	-	-
WCT HOLDINGS BHD	Stock Dividend	1:50	17/6/2019	-	-
NEGRI SEMBILAN OIL PALMS BHD	Interim	RM0.03	17/6/2019	-	-
TEO SENG CAPITAL BHD	Interim	RM0.03	17/6/2019	-	-
HAP SENG CONSOLIDATED	Interim	RM0.15	17/6/2019	-	-
YTL HOSPITALITY REIT	Distribution	RM0.02	17/6/2019	-	-
CARIMIN PETROLEUM BHD	Interim	RM0.01	17/6/2019	-	-
MUAR BAN LEE GROUP BHD	1st Interim	RM0.03	17/6/2019	-	-
PETRON MALAYSIA REFINING & M	Regular Cash	RM0.20	17/6/2019	-	-
AL-SALAM REAL ESTATE INVESTM	Interim	RM0.01	17/6/2019	-	-
MI TECHNOVATION BHD	Interim	RM0.01	17/6/2019	-	-
ORIENTAL FOOD INDUST HLDGS	4th Interim	RM0.01	17/6/2019	-	-
AL-'AQAR HEALTHCARE REAL EST	Interim	RM0.02	17/6/2019	-	-
APEX EQUITY HOLDINGS BERHAD	Final	RM0.02	17/6/2019	-	-

## Disclaimer

This report is prepared exclusively for Malacca Securities Sdn Bhd's (MSSB) clients and is not intended to be distributed to any other party in any form or manner. All information, assumptions, estimates and opinions contained in this report is based on available data and the information is believed to be reliable at the time of writing. MSSB and/or its associated persons does not warrant, represent and/or guarantee the accuracy of any opinions and information herein in any manner whatsoever and no reliance upon the report and/or any parts thereof by anyone shall give rise to any claim whatsoever against MSSB. This report is for information purposes only and shall not be construed as an offer, invitation or solicitation to buy or sell the securities or any related investment or financial instruments mentioned in this report. MSSB and/or its associated persons may from time to time have an interest in the securities mentioned herein.

Stock	Entitlement Subjects	Description	Ex-Date	Commencement Date	Last Trading Date
MAGNUM BHD	1st Interim	RM0.04	18/6/2019	-	-
PROTASCO BHD	Interim	RM0.01	18/6/2019	-	-
POWER ROOT BHD	4th Interim	RM0.03	18/6/2019	-	-
KPJ HEALTHCARE BERHAD	Interim	RM0.01	18/6/2019	-	-
PETRONAS GAS BHD	1st Interim	RM0.16	18/6/2019	-	-
ELSOFT RESEARCH BHD	Interim	RM0.01	18/6/2019	-	-
AMWAY MALAYSIA HOLDINGS BHD	1st Interim	RM0.05	18/6/2019	-	-
GLOBETRONICS TECHNOLOGY BHD	Special Cash	RM0.01	19/6/2019	-	-
GLOBETRONICS TECHNOLOGY BHD	Interim	RM0.01	19/6/2019	-	-
PARAMOUNT CORP BHD	Final	RM0.06	19/6/2019	-	-
MANULIFE HOLDINGS BHD	Regular Cash	RM0.07	19/6/2019	-	-
LBI CAPITAL BHD	Bonus-Options	1:5	19/6/2019	-	-
PESONA METRO HOLDINGS	Final	RM0.01	19/6/2019	-	-
NEW HOONG FATT HOLDINGS BHD	Final	RM0.07	19/6/2019	-	-
PROGRESSIVE IMPACT CORP BHD	Final	RM0.00	19/6/2019	-	-
INTA BINA GROUP BHD	Final	RM0.01	19/6/2019	-	-
MEGA FIRST CORP BHD	Final	RM0.02	20/6/2019	-	-
MATRIX CONCEPTS HOLDINGS BHD	Special Cash	RM0.00	20/6/2019	-	-
MATRIX CONCEPTS HOLDINGS BHD	4th Interim	RM0.03	20/6/2019	-	-
JOHORE TIN BHD	1st Interim	RM0.02	20/6/2019	-	-
BP PLASTICS HOLDING BHD	Interim	RM0.02	20/6/2019	-	-
HEVEABOARD BHD	Final	RM0.01	24/6/2019	-	-

## Disclaimer

This report is prepared exclusively for Malacca Securities Sdn Bhd's (MSSB) clients and is not intended to be distributed to any other party in any form or manner. All information, assumptions, estimates and opinions contained in this report is based on available data and the information is believed to be reliable at the time of writing. MSSB and/or its associated persons does not warrant, represent and/or guarantee the accuracy of any opinions and information herein in any manner whatsoever and no reliance upon the report and/or any parts thereof by anyone shall give rise to any claim whatsoever against MSSB. This report is for information purposes only and shall not be construed as an offer, invitation or solicitation to buy or sell the securities or any related investment or financial instruments mentioned in this report. MSSB and/or its associated persons may from time to time have an interest in the securities mentioned herein.